ETT FOOD IMPROVING THE AGRIFOOD SYSTEM TOGETHER

AN INTRODUCTION TO EIT Food and REGIONAL INNOVATION SCHEME





AGRIFOOD SYSTEM CHALLENGES

SOCIAL



We need to feed **10 billion** people by 2050 (UN, 2017)



Over to **2 billion** people are currently overweight *(wHO, 2018)*, while **800 million** are undernourished *(FAO, 2019)*



Up to **35%** of children under 5 globally are stunted, wasted or overweight (UNICEF, 2019)

ENVIRONMENTAL



1/3 of our food is wasted globally (FAO, 2019)



70% of global freshwater withdrawals come from the food industry (FAO, 2016)



Food production accounts for **26%** of greenhouse gas emissions (*Science*, 2018)

ENTREPRENEURIAL







At EIT Food we aim to overcome these challenges by bringing all players together and guiding and accelerating the innovation process to transform the food system





A GUIDE TO EIT Food

As Europe's leading food initiative, we are working to make the food system more **sustainable**, **healthy** and **trusted**

OUR MISSION

Our mission is to create a Sustainable and future-proof food system by creating an **inclusive and innovative community** where the **consumer is actively involved.**

OUR ROLE

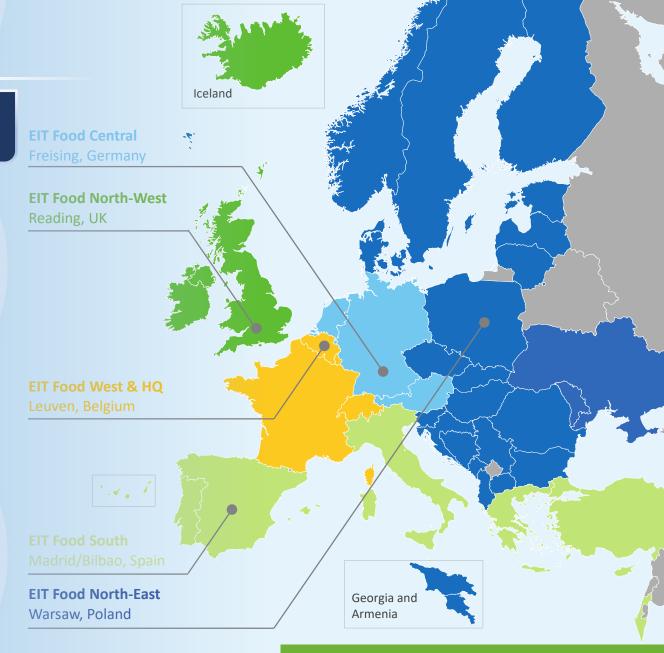
To bring all players together and guide and accelerate the Innovation process that will transform the food system

OUR STRENGTH

Our strength comes from partners, which represent over 90 of Europe's leading agrifood companies, research institutes and universities.

The network also includes the **Rising Food Stars association**, bringing together Europe's best agrifood startups and scaleups

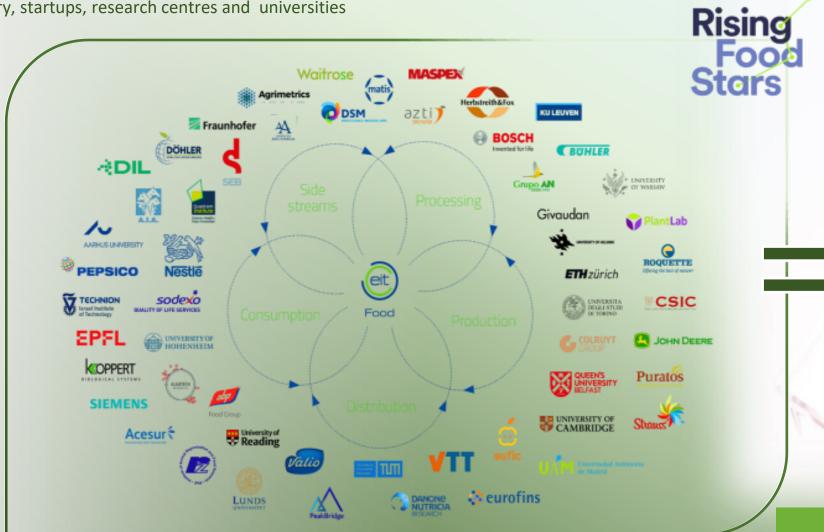
Our headquarters are in Leuven and have regional offices in Warsaw, Freising, Reading, Bilbao and Madrid





UNIQUE INNOVATION COMMUNITY

Our community brings together key players from across the food value chain including Industry, startups, research centres and universities





IMPROVING FOOD TOGETHER FOOD SYSTEM CHALLENGES

OUR SIX FOCUS AREAS



Alternative proteins



Sustainable Agriculture



Sustainable aquaculture





Targeted Nutrition



Digital transformation of traceability



Circular food systems





2020 COVID INVESTMENT IN STARTUPS

The COVID-19 Bridge Fund supports European agrifood startups that have been affected by coronavirus, as part of the EIT Crisis Response Initiative

+ €5M

to support

13 innovative agrifood startups

74 companies from 19 countries applied

- Alternative proteins,
- Sustainable agriculture,
- Targeted nutrition and
- Circular food systems.



2020 COVID INVESTMENT IN INNOVATION

As a part of EIT's Crisis Response, this initiative will fund high-impact innovative activities executed until 31 December 2020.

3 projects in total, made up from consortia representing 52 global organisations.

Winning innovations include an edible anti-viral coating for food, a test for micronutrient deficiencies' effect on disease strength and dynamic pricing technology which can decrease supermarket food waste by over 40%







EIT REGIONAL INNOVATION SCHEME (RIS)

EXTRA SUPPORT FOR SOUTHERN AND EASTERN EUROPE

Objective

Contribute to enhancing of the innovation capacity in moderate and modest innovators*
 (EU Member States and Horizon 2020 Associated Countries)

Approach

- Share good practices and experience emerging from the EIT Community's activities
- Widen participation in EIT Food Activities and facilitate access to wider networks
- Support collaboration in regions and countries in line with the priorities set out in <u>Smart Specialisation Strategies (RIS3)</u>

* European Innovation Scoreboard









EIT FOOD RIS HUBS

STRONG FOOTING IN LOCAL INNOVATION ECOSYSTEMS

EIT Innovation Communities via open calls designate ambitious and resourceful local entities to act as EIT Hubs



- EIT Hubs ensure the active involvement of local knowledge triangle actors in EIT Food activities, as well as liaise with and provide expertise to the relevant national, regional and local authorities
- EIT Hubs facilitate co-creation and access to business developers, investor networks and public funding sources



RIS Highlights 2020



14 NEW RIS PARTNERS

+ 800 PEOPLE ATTENDED

"The Agrifood Sector: Future-proof or Future-ready?" online event

+ 3000 PARTICIPANTS

in RIS Events



50 FEMALE LED

Empowered Startups within EWA programme



4 NEW PRODUCTS

Launched on the market



5€M INVESTED

In Regional Innovation Scheme programmes

+500 ENTREPRENEURS

Received training through Demo Days, Challenge Labs and Workshops

375K IN PRIZES

To help startups keep growing





OUR ACTIVITIES in 2021

EDUCATION

Attracting, developing and empowering talent to lead the transformation of the food system

EXAMPLES

RIS Professional Development

RIS Fellowships & Youth

RIS Summer Schools

RIS Public Representatives [

RIS Regenerative Agriculture >

>

RIS STEM Pipeline

INNOVATION

Fostering collaboration across the entire food system to develop innovative technologies, products and services

EXAMPLES

Phenoils

>

ChiLd MicroBes predict how to stay away from Obesity- CLiMB-Out

Black to the future - biochar and compost as soil

PUBLIC ENGAGEMENT

Engaging with people so they become change agents of the food system

EXAMPLES

RIS Proof of Concept

>

>

Consumer Engagement Labs >

Western Balkans (xKIC) ∑

R&D expert group on

LINKEDIN

ENTREPRENEURSHIP

Supporting innovative impactful entrepreneurs and startups to deliver new food innovations and businesses across Europe

EXAMPLES

Test Farms

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>

Challenge Labs

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Cofounder Matching

EWA

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>

RIS Access 2 finance

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Water Scarcity (xKIC)

Jumpstarter (xKIC)

RIS TARGET GROUPS

Start-ups

Researchers

Students

Public Representatives

SMEs/ **Primary** sector

Consumers

XKIC-EIT Jumpstarter

Challenge labs

Startup Guide

Women entrepreneurship

RIS STEM

Co-founder matching

Access2finance

Test farms

XKIC-Circular Economy

RIS fellowships

RIS summer schools

Expert Community

RIS professional development

RIS public representatives

Policy Council

Regenerative agriculture

Phenoils

Test farms

XKIC-Water Scarcity

Consumer **Engagement** Labs

RIS Biodiversity

Soil Richness

Child microbes

XKIC- Circular Economy







ACADEMY Develop core competences. Certified pathways

RIS FELLOWSHIPS & TALENTS

Apply academic knowledge in 3-6 months funded internships at KIC partners.

Students

Graduates

PhD

RIS YOUTH

1-3 months internship improving their professional and linguistic competences

Students of vocational or technical schools

RIS PUBLIC

REPRESENTATIVES

RIS FELLOWSHIPS

GOVERNMENT EXECUTIVE ACADEMY

Insights into new agrifood technologies, innovation policies for food system and best practices in leveraging publicly funded research infrastructures for industrially oriented R&D and entrepreneurship.

Representatives of public sector

RIS RESEARCH INFRASTRUCTURE NETWORK

Activities enhancing knowledge and practical skills in management of publicly funded research infrastructures for agri-food sector

Agrifood representatives of publicly funded research infrastructures





ACADEMY Develop core competences. Certified pathways

Farmers

Students

SMEs



SUDAPS

Providing dairy sector stakeholders with knowledge and readymade solutions, to become stronger innovators



New Product Development (NPD)

Professional workshops teaching the tools, techniques and best practices developed to support the New Product Development process.



Growing Consciousness

Educational activities directed to fill the existing know-how gap at rural areas, with niche production of **local varieties**.



WE Lead

Equipping womanleaders of the food industry to enable them to challenge current practices and deliver a sustainable and equitable food sector.

RIS PROFESSIONAL EDUCATION



STUDIO Co-creation of impact Key to demonstrate KTI

Students

Graduates

PhD



Targeted

Nutrition

A blended online course and onsite experience, will make **young academics** able to familiarize with the expectations, trust issues and needs of hypersensitive consumers who require **targeted nutrition solutions and services**.



Digital

Food Chains

Different teams will **brainstorm on novel applications**, **understanding gaps and opportunities**, and be faced with the interface between technology and food systems.

RIS Summer Schools



Circular

Business Models

Connect students with insights into current academic/ industry trends on **sustainable circular and bio-based food systems**, enhancing the biodiversity of local systems and combining tradition with innovation aiming at feeding humanity in the most sustainable way



FIELD Seeding ideas and building knowledge

REGENERATIVE AGRICULTURE

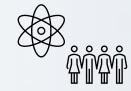


Train and help farmers transition their farms to regenerative agriculture practices

- Produce a series of videos that explain what it is and its benefits
- Work with large agrifood businesses
- Design a study to prove the health benefits

GROW WORKSHOPS

RIS STEM Pipeline



Attract, retain and graduate students in STEM subjects and ICT applied to the agri-food sector



BENEFITS FOR AGRIFOOD ENTREPRENEURS

The entrepreneurs who work with us and our partners stand to benefit in many ways.



Access to infrastructure, labs and technologies



Access to finance and help with fundraising



Access to market and customers



Brand promotion and media exposure



Access to a thriving network



Support through their journeys



Access to world-class mentors and experts





OUR IMPACT 2019

€3M+ invested

in European countries with low innovation levels

25 EIT Food partners

actively involved in Business Creation programmes

2K+ startups

involved in our Business Creation pipeline

€91M total investment

attracted by supported startups

€756K direct financial support

awarded in prizes, subgrants and investments

147 registered startups

supported by EIT Food





OUR PROGRAMMES

EIT Food Business Creation works with entrepreneurs at all stages of their journey, from validating their market to scaling up their business to achieve impact.



PRE-LAUNCH

New ideas and building a team



Challenge Labs

EWA



LAUNCH

For aspiring entrepreneurs and intrapreneurs



Test Farms



ACCELERATE

For registered startups, (pre)seed with traction indicator

FAN



SCALE

For early scaleups, past ideation phase with paying customers

Rising Food Stars

Water Scarcity





LAUNCH

Understand your market

For aspiring entrepreneurs and intrapreneurs



SEEDBED

A 6-month pre-accelerator programme to transform innovative ideas into market-validated business propositions



Participating teams can access expert training and mentoring to identify their core business assumptions and develop a roadmap to validate these with stakeholders



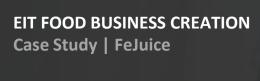
Financial support to get out of the building and speak to at least 100 stakeholders, customers and users to test the market and refine product ideas



Follow-on support to spin-out/startup a new company or fund feasibility tests with identified partners via EIT Food's Business Services and Financial Services Scheme







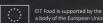
SEEDBED



FeJuice is a 'functional food' startup with an all-female team. Their juices, smoothies and ice creams are formulated according to a unique algorithm based on scientific research to increase iron levels in the blood, helping those with anaemia - including women at reproductive age, pregnant women and vegans.







ACCELERATE

Build your business

For registered startups, (pre)seed with traction indicator



FOOD ACCELERATOR

A 4-month programme delivered at six unique innovation hubs in Europe





Build skills, benefit from mentoring and gain exposure to your market, potential customers, investors and media



Become part of a rich network of businesses and research institutions, and make crucial relationships that will help you fasttrack your progress



Access to facilities such as labs, pilot sites, and agricultural land



Potential for followon funding for some startups as part of our supporting traction scheme







SCALE

Grow internationally

For early scaleups, past ideation phase with paying customers



RISINGFOODSTARS ASSOCIATION

Our thriving agritech network gives outstanding early scaleups access to knowledge and partners that will propel them further, faster









Opportunities to partner in EIT Food innovation projects with a trusted network of leading global companies



Increased visibility through accessing high-impact international agrifood and startup events



Tailored support to scale up, raise investment and tackle typical startup growing pains





RISINGFOODSTARS



Redefine Meat is the world's first 3D printed, plant-based alt-steak product. The team worked with leading butchers, chefs, food technologists and taste experts to digitally map over 70 sensorial parameters, including premium beef cuts' texture, juiciness and fat distribution to create sustainable, high-protein, no-cholesterol steaks that look, cook, and taste like beef.







EXTRA SUPPORT FOR SOUTHERN AND EASTERN EUROPE





APPLICATION SUPPORT

We help you write better applications to Seedbed, FAN and Rising Food Stars.



CHALLENGE LABS

Hackathons based on real food system challenges.
Great opportunity to learn entrepreneurial skills, meet a co founder and understand the challenge in the food system.

All stages

Pre-Launch





EXTRA SUPPORT FOR SOUTHERN AND EASTERN EUROPE



EMPOWERING WOMEN IN AGRIFOOD

A programme to help 70 female agrifood entrepreneurs get started on their journey to running a business.



CO-FOUNDER MATCHING

A programme to link the best agrifood scientists with brilliant entrepreneurs to build new companies for a better food system.



TEST FARMS

We link agricultural startups with farmers to help them validate and test their products and services and showcase their business to customers and investors.



WATER SCARCITY

A programme to support the scaleups and SMEs that are tackling the challenges of water scarcity in Europe.

Pre-Launch

Pre-Launch

Launch and Accelerate

Scale





RIS PUBLIC ENGAGEMENT 2021

Citizens

R&D Expert Community

Agrifood experts community working together on innovative solutions to make the food system more sustainable, healthy and trusted.

+400

R&D experts engaged

CONSUMER ENGAGEMENT LABS

The Labs engage senior consumers who jointly go through an interactive process of ideation to develop concepts of new products/services that better address their preferences.

7 PROOF
OF CONCEPTS

- Improving societal health to reduce childhood obesity
- Improving societal health to reduce the prevalence of NCDs
- Sustainability in the food chain to reduce greenhouse gas emissions





EIT FOOD INNOVATION

RIS INNOVATION 2021

TARGETED NUTRITION

ChiLd MicroBes predict how to stay away from Obesity CLiMB-Out CIRCULAR FOOD SYSTEMS



Phenoils

SUSTAINABLI AGRICULTUR



Black to the future - biochar and compost as soil amendment







EIT RIS in post-2020

- EIT Regional Innovation Scheme integrated in the EIT innovation model
- Special focus on the role of higher education institutions in the innovation ecosystems: teaching and technology transfer
- Strengthening the innovation ecosystems by building on the country-specific assets and interconnecting the innovation players
- Build on synergies with the European Structural and Investment Funds (ESIF)



LET'S CREATE THE FUTURE OF FOOD TOGETHER!





